

A DealCloud Partner You Can Trust.

As one of Intapp DealCloud's most experienced partners, we help firms get the most out of the platform. We support every stage of the lifecycle, including onboarding, data migration, system configuration, and ongoing support, so DealCloud is aligned with how your team operates.

We work with a wide range of clients, from mid-market firms to global enterprises, and bring the same level of care and attention to each engagement. Our work improves consistency, reduces manual effort, and helps teams move forward with confidence.

GET TO KNOW MONARCH

Trusted and recommended by Intapp to over one thousand financial services firms as the premier DealCloud implementation, consulting, and support partner, we're ready to put our expertise to work for you and your firm.

OUR SERVICES INCLUDE



- Data migration
- General consulting/configuration
- Site rebuilds/revamps
- Migrating to new blueprints
- DataCortex integrations
- Feature enablement (RMS, AI, Intapp Data)
- Ongoing support/retainer
- Industry-specific module builds



3,900

Total Intapp DealCloud Projects

1,400

DealCloud Clients Supported

7+

Year Partnership with Intapp

25+

U.S.-based Team Members Dedicated to DealCloud Services

WHAT WE DO

Our experience runs deep in multiple industries.

| | |
|------------------|------------------|
| Private Equity | Real Estate |
| Corporate | Hedge Funds |
| Fund of Funds | Private Credit |
| REIT | Family Offices |
| Investment Banks | Placement Agents |
| Venture Capital | Law Firms |



Complement Your Workflows

Get results with processes built and streamlined for the way your team works.



Cost-effective Results

Find a per-project or per-hour solution that fits budgets and timelines.



Access Reliable Talent

No delays in response or availability with a U.S.-based team.

HOW IT WORKS

Start working with a premier DealCloud partner today.

1

Schedule a Chat

Let us know your challenges and business goals.

2

Roadmap Your Success

We will put together a tailored plan for addressing needs relating to DealCloud.

3

Let Us Do the Heavy Lifting

We'll configure your software and train your team to get the most from the platform.

“

Monarch has allowed us to implement and onboard new customers quickly and with a level of professionalism that ensures success.”



ERIN GUINAN,
GENERAL MANAGER



Let Monarch tailor and optimize your DealCloud experience — **quickly, efficiently, and built to fit your firm's unique needs.**

Reach out today at monarchfts.com/contact

monarch